



Entered on Docket
April 28, 2011


Hon. Gregg W. Zive
United States Bankruptcy Judge

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**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEVADA**

**In re:
SPECIALTY TRUST, INC., et al.**

Debtor.

**Case No. BK-N-10-51432-GWZ
Jointly Administered**

Chapter 11

**ORDER APPROVING MOTION FOR
CONDITIONAL APPROVAL OF JOINT
DISCLOSURE STATEMENT DESCRIBING
FIRST AMENDED CHAPTER 11 PLAN OF
REORGANIZATION PROPOSED BY THE
DEBTORS AND CHAPTER 11 PLAN OF
REORGANIZATION PROPOSED BY THE
OFFICIAL COMMITTEE OF EQUITY
SECURITY HOLDERS.**

Upon the motion (the "Motion")¹ of the above-captioned Debtors and the Committee pursuant to Federal Rule of Bankruptcy Procedure 3017 and Local Rule of Bankruptcy Procedure 3017.1 requesting this Court conditionally approve the *JOINT DISCLOSURE STATEMENT DESCRIBING FIRST AMENDED CHAPTER 11 PLAN OF REORGANIZATION PROPOSED BY THE DEBTORS (DATED APRIL 26, 2011) AND CHAPTER 11 PLAN OF REORGANIZATION PROPOSED BY THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS (DATED APRIL 26, 2011)* ("Joint Disclosure Statement"), and this Court having found that good and sufficient cause exists for approval thereof,

IT IS HEREBY ORDERED that:

- (1) The Joint Disclosure Statement, solicitation materials, and the form of Ballot, attached as Exhibits 1, 2 and 3 to the Motion, are conditionally approved;
- (2) The Joint Disclosure Statement and Plans are to be served no later than Friday, April 29, 2011;
- (3) Monday, May 23, 2011, is fixed as the date by which the holders of claims and interests may accept or reject the plan;
- (4) Monday, May 23, 2011, is fixed as the last date for filing objections to the Joint Disclosure Statement and/or the Plans;
- (5) Friday, May 27, 2011, is fixed as the date on which replies to objections and/or statements in support of confirmation may be filed;
- (6) Tuesday, May 31, 2011, 12:00 noon, is fixed as the date and time for filing ballot summaries with the Court; and
- (7) June 3, 2011, at 2:00 p.m., is fixed as the date and time for the combined hearing on the conditionally approved Joint Disclosure Statement and confirmation of the Plans.

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¹ Unless otherwise defined herein, capitalized terms have the meanings ascribed to them in the Motion.